



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for March 2014, Released April 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in March. Twenty-one states had unemployment rate decreases, 17 states and the District of Columbia had increases, and 12 states had no change, the U.S. Bureau of Labor Statistics reported. Forty-six states and the District of Columbia had unemployment rate decreases from a year earlier and four states had increases. The national jobless rate was unchanged from February at 6.7 percent but was 0.8 percentage point lower than in March 2013.

March 2014 Labor Force Estimates (not seasonally adjusted)								
Area	Labor Force	Employed	Unemployed	Mar 2014 Rate	Feb 2014 Rate	Mar 2013 Rate		
U.S.	155,627,000	145,090,000	10,537,000	6.8%	7.0%	7.6%		
IN	3,197,360	2,997,519	199,841	6.3%	6.9%	8.2%		
EGR 2	292,028	273,583	18,445	6.3%	6.8%	8.7%		
Elkhart-Gosh MSA	94,726	89,251	5,475	5.8%	6.2%	8.3%		
So Bend-Mish MSA	150,294	139,486	10,808	7.2%	7.7%	9.3%		
Elkhart Co.	94,726	89,251	5,475	5.8%	6.2%	8.3%		
Fulton Co.	9,721	9,028	693	7.1%	7.8%	9.3%		
Kosciusko Co.	40,505	38,474	2,031	5.0%	5.4%	6.9%		
Marshall Co.	22,287	20,841	1,446	6.5%	7.2%	8.6%		
St Joseph Co.	124,789	115,989	8,800	7.1%	7.5%	9.5%		
Elkhart	23,104	21,504	1,600	6.9%	7.3%	10.2%		
Goshen	14,823	13,991	832	5.6%	6.2%	7.6%		
Mishawaka	24,206	22,564	1,642	6.8%	7.2%	9.3%		
Plymouth	4,589	4,242	347	7.6%	8.8%	9.9%		
South Bend	43,223	39,776	3,447	8.0%	8.4%	11.1%		
Warsaw	6,733	6,374	359	5.3%	5.7%	7.3%		

State Release Date: 4/18/2014

Source: Indiana Dept of Workforce Development, Research and Analysis,

Local Area Unemployment Statistics



Economic Growth Region 2 (EGR2)

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Unemployment Rates by State, March 2014 (seasonally adjusted)

U.S - 6.7% Illinois - 8.4% Indiana - 5.9% Kentucky - 7.9% Michigan - 7.5% Ohio - 6.1%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, March 2014 (high to low)

#23 - Fulton - 7.1%

#26 - St. Joseph - 7.1%

#38 - Marshall - 6.5%

#58 - Elkhart - 5.8%

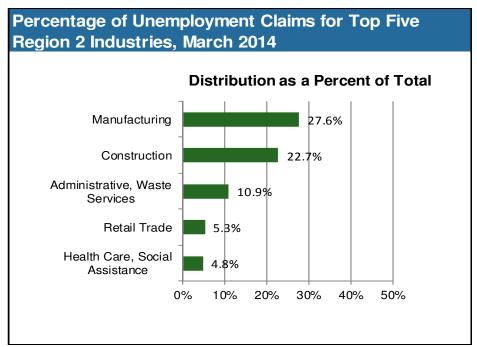
#85 - Kosciusko - 5.0%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to March 2014 from:								
CPI Item	tem Mar-13 Feb-14 Mar-13 Feb-14							
	Midwest Region*		U.S.	City				
All Items	1.5%	0.9%	1.5%	0.6%				
Food & Beverages	1.8%	0.4%	1.7%	0.3%				
Housing	2.6%	0.6%	2.8%	0.5%				
Apparel	1.4%	2.5%	0.5%	2.7%				
Transportation	-1.1%	2.7%	-1.2%	1.8%				
Medical Care	3.1%	0.5%	2.2%	0.1%				
Recreation	0.0%	-0.1%	0.3%	0.1%				
Education & Communication	1.6%	0.4%	1.1%	0.1%				
Other Goods & Services	2.1%	0.2%	1.9%	0.2%				

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

WARN Notices for Region 2 - March 2014							
Company	City	County	Affected Workers	Notice Date			
Supreme Corporation	Goshen	Elkhart	50	3/12/2014			

Source: Indiana Department of Workforce Development, WARN Notices

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, March 2014

Economic Growth Region 2 (EGR2)

Initial Claims

Mar 1 2013 - 401

Mar 8 2013 - 391

Mar 15 2013 - 365 (D)

Mar 22 2013 – 355

Mar 29 2013 – 279

Continued Claims

Mar 1 2013 - 4,047

Mar 8 2013 – 3,978

Mar 15 2013 - 3,919

Mar 22 2013 - 3,870

Mar 29 2013 - 3,904

Total Claims*

Mar 1 2013 - 4,448

Mar 8 2013 - 4,369

Mar 15 2013 - 4,284

Mar 22 2013 - 4,225

Mar 29 2013 - 4,183

(D): Indicates one or more counties are excluded due to non-disclosure issues.

State of Indiana

Initial Claims

Mar 1 2013 - 4,244

Mar 8 2013 – 4,073

Mar 15 2013 – 3,680

Mar 22 2013 – 3,509

Mar 29 2013 – 3,454 **Continued Claims**

Mar 1 2013 - 46,213

Mar 8 2013 - 44,882

Mar 15 2013 - 42,638

Mar 22 2013 - 41,829

Mar 29 2013 - 42,514

Total Claims*

Mar 1 2013 - 50,467

Mar 8 2013 – 48,955

Mar 15 2013 - 46,318

Mar 22 2013 - 45,338

Mar 29 2013 – 45,968

Total claims include EUC (Emergency Unemployment Compensation). Please see Hoosiers by the Numbers for additional information. Claims data are updated weekly, Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Elkhart-Goshen MSA Wage and Salaried Employment, March 2014								
				Number	Percent	Number	Percent	
				Change	Change	Change	Change	
Industry	lustry Mar-14 Feb-14 Mar-13		Mar-13	Feb-14 to Mar-14		Mar-13 to Mar-14		
TOTAL NONFARM EMPL	119,600	118,700	116,700	900	0.8%	2,900	2.5%	
Total Private Employmt	110,800	109,900	107,700	900	0.8%	3,100	2.9%	
Goods Producing	58,000	57,500	56,600	500	0.9%	1,400	2.5%	
Mining, Logging, Constrn	2,200	2,100	2,500	100	4.8%	-300	-12.0%	
Manufacturing	55,800	55,400	54,100	400	0.7%	1,700	3.1%	
Durable Goods	47,100	46,800	45,800	300	0.6%	1,300	2.8%	
Transportation Equip	28,500	28,200	27,400	300	1.1%	1,100	4.0%	
Motr Veh Body/Trailrs	22,700	22,400	22,000	300	1.3%	700	3.2%	
Furniture and Related	4,000	4,000	3,900	0	0.0%	100	2.6%	
Service Providing	61,600	61,200	60,100	400	0.7%	1,500	2.5%	
Private Service Providing	52,800	52,400	51,100	400	0.8%	1,700	3.3%	
Trade, Transp, & Utilities	18,200	18,000	17,600	200	1.1%	600	3.4%	
Wholesale Trade	5,700	5,600	5,700	100	1.8%	0	0.0%	
Retail Trade	9,300	9,200	8,900	100	1.1%	400	4.5%	
Transp/Warehousg/Utils	3,200	3,200	3,000	0	0.0%	200	6.7%	
Information	600	600	600	0	0.0%	0	0.0%	
Financial Activities	2,800	2,800	2,700	0	0.0%	100	3.7%	
Professional & Business	10,200	10,100	9,200	100	1.0%	1,000	10.9%	
Educational & Health	10,700	10,700	10,900	0	0.0%	-200	-1.8%	
Leisure & Hospitality	6,800	6,700	6,500	100	1.5%	300	4.6%	
Other Services	3,500	3,500	3,600	0	0.0%	-100	-2.8%	
Government	8,800	8,800	9,000	0	0.0%	-200	-2.2%	
Federal Government	200	200	200	0	0.0%	0	0.0%	
State Government	200	200	200	0	0.0%	0	0.0%	
Local Government	8,400	8,400	8,600	0	0.0%	-200	-2.3%	
Local Govt Education	6,200	6,100	6,100	100	1.6%	100	1.6%	

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Customer Service Representatives - 505
- 2 Helpers--Production Workers - 449
- 3 Office Clerks, General 335
- 4 Laborers and Freight, Stock, and Material Movers, Hand - 278
- 5 Cashiers 262
- 6 Administrative Services Managers - 234
- 7 Receptionists and Information Clerks - 185
- 8 First-Line Supervisors of Production and Operating Workers - 180
- 9 Bookkeeping, Accounting, and Auditing Clerks - 173
- 10 Nursing Assistants 172
- **11** Shipping, Receiving, and Traffic Clerks 152
- 12 Executive Secretaries and Executive Administrative Assistants 151
- 13 Retail Salespersons 136
- 14 Welders, Cutters, and Welder Fitters 136
- 15 Accountants 132
- 16 Secretaries and
 Administrative Assistants,
 Except Legal, Medical, and
 Executive 131
- 17 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 122
- **18** General and Operations Managers 120
- 19 Machinists 116
- 20 Maintenance and Repair Workers, General - 102

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, March 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	dustry Mar-14 Feb-14 Mar-13			Feb-14 to Mar-14		Mar-13 to Mar-14	
TOTAL NONFARM EMPL	133,400	132,800	132,100	600	0.5%	1,300	1.0%
Total Private Employment	117,600	117,000	116,300	600	0.5%	1,300	1.1%
Goods Producing	20,700	20,600	20,300	100	0.5%	400	2.0%
Mining, Logging, Constrn	3,900	3,800	3,900	100	2.6%	0	0.0%
Manufacturing	16,800	16,800	16,400	0	0.0%	400	2.4%
Transportation Equipmt	2,500	2,500	2,800	0	0.0%	-300	-10.7%
Service Providing	112,700	112,200	111,800	500	0.5%	900	0.8%
Private Service Providing	96,900	96,400	96,000	500	0.5%	900	0.9%
Trade, Transp, & Utilities	24,300	24,300	23,900	0	0.0%	400	1.7%
Wholesale Trade	6,200	6,200	6,200	0	0.0%	0	0.0%
Retail Trade	14,400	14,400	14,200	0	0.0%	200	1.4%
Gen Merch Stores	3,200	3,200	3,300	0	0.0%	-100	-3.0%
Transp/Warehousg/Utils	3,700	3,700	3,500	0	0.0%	200	5.7%
Information	1,800	1,800	1,800	0	0.0%	0	0.0%
Financial Activities	5,000	5,100	5,200	-100	-2.0%	-200	-3.9%
Professional & Business	12,300	12,100	12,200	200	1.7%	100	0.8%
Educational & Health	35,100	35,000	35,000	100	0.3%	100	0.3%
Hospitals	5,600	5,600	5,600	0	0.0%	0	0.0%
Leisure & Hospitality	12,900	12,700	12,500	200	1.6%	400	3.2%
Food Srvcs/Drinkg Plcs	10,800	10,600	10,500	200	1.9%	300	2.9%
Other Services	5,500	5,400	5,400	100	1.9%	100	1.9%
Government	15,800	15,800	15,800	0	0.0%	0	0.0%
Federal Government	1,000	1,000	1,000	0	0.0%	0	0.0%
State Government	2,600	2,600	2,600	0	0.0%	0	0.0%
Local Government	12,200	12,200	12,200	0	0.0%	0	0.0%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Frequently Listed Jobs Top 20 Job listings by number of openings in Region 2 for the month of March 2014

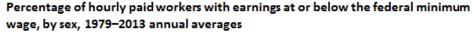
- 1 Helpers--Production Workers
- 2 Retail Salespersons
- 3 Inspectors, Testers, Sorters, Samplers, and Weighers
- 4 Personal Care Aides
- 5 Extruding, Forming, Pressing, and Compacting Machine Setters, Operators, and Tenders
- 6 Heavy and Tractor-Trailer Truck Drivers
- 7 Sewing Machine Operators
- 8 Maintenance Workers, Machinery
- 9 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 10 Laborers and Freight, Stock, and Material Movers, Hand
- 11 Social and Human Service Assistants
- 12 Light Truck or Delivery Services Drivers
- 13 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 14 Computer Numerically Controlled Machine Tool Programmers, Metal and Plastic
- 15 Cashiers
- 16 Mechanical Drafters
- 17 Packers and Packagers, Hand
- 18 First-Line Supervisors of Production and Operating Workers
- 19 Registered Nurses
- 20 Welders, Cutters, and Welder Fitters

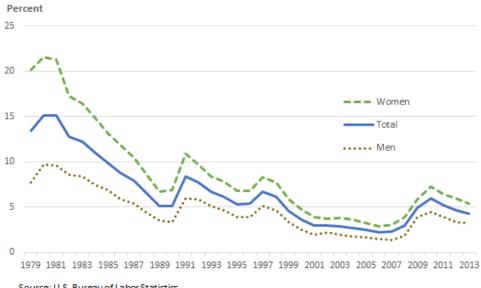
Source: Indiana Department of Workforce Development, Indiana Career Connect

Minimum Wage Workers Account for 4.3 Percent of Hourly Paid Workers in 2013

(Excerpted from the U.S. Dept. of Labor, Bureau of Labor Statistics, The Editor's Desk — April 03, 2014)

In 2013, there were 3.3 million hourly paid workers in the United States with wages at or below the federal minimum wage of \$7.25 per hour. These workers made up 4.3 percent of the 75.9 million workers age 16 and over who were paid at hourly rates.

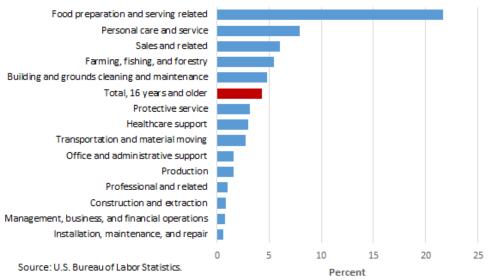




Source: U.S. Bureau of Labor Statistics.

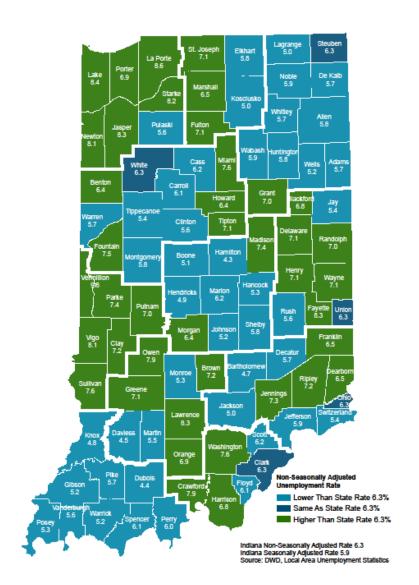
The percentage of hourly paid workers earning the federal minimum wage or less declined from 4.7 percent in 2012 to 4.3 percent in 2013. This remains well below the figure of 13.4 percent in 1979, when data were first collected on a regular basis.

Percentage of hourly paid workers with earnings at or below the federal minimum wage, by occupation, 2013 annual averages



These data are from the Current Population Survey. For more information, see Characteristics of Minimum Wage Workers, 2013. Data are for wage and salary workers age 16 and older and refer to earnings on a person's sole or principal job. Hourly earnings for hourly paid workers do not include overtime pay, commissions, or tips received. The estimates of the number of workers with reported earnings at or below the federal minimum wage pertain only to workers who are paid hourly rates. Salaried workers and other nonhourly paid workers are excluded. All self-employed persons also are excluded, regardless of whether their businesses are incorporated.

County Unemployment Rates March 2014





Questions?

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